



California Masonic
Foundation

THE CORNERSTONE SOCIETY

Statement of Charitable Intent

I/We want to become a member of the **Cornerstone Society**, which recognizes the importance of legacy giving to our fraternity through charitable estate planning. I/We hope that this gift will inspire other California Masons and their families to do the same, emphasizing the importance of philanthropy to Masonry's mission.

The Masonic Homes of California and the California Masonic Foundation are the two primary charitable organizations of the Masons of California. The Masonic Homes of California provides support to our seniors and other vulnerable members of the community. The California Masonic Foundation provides support for educational programs throughout the state of California. Both of these charities support the important values and goals of our fraternity.

Type of gift (e.g. trust, bequest, charitable gift annuity): _____

Your name, as it should appear for all recognition related to the Cornerstone Society (please print):

NAME(S) _____

ADDRESS _____

CITY, STATE, ZIP _____

TELEPHONE _____ EMAIL _____

SIGNATURE/S _____ DATE _____

This gift is to be directed to (please check):

- ☐ 100% to Masonic Homes of California ☐ 100% to the California Masonic Foundation
☐ Please split equally between Masonic Homes of California and the California Masonic Foundation

Documentation is not required for membership in the Cornerstone Society. We trust that by your signature above, you are stating your non-binding intention to make a gift to benefit California Masonic charities.

As with all tax and estate planning, please consult your attorney and/or tax advisor for additional advice and expertise before making any changes or commitments in your estate plans. The California Masonic Foundation's tax I.D. number is 23-7013074.

Thank you for your support of our Masonic charities. If you have additional questions about charitable estate planning, please contact **Greg Cherry** at (415) 292-9197.

Cornerstone Society

Leave Your Legacy

The Cornerstone Society recognizes and celebrates leaders who make a provision in their will or estate plan to support the charitable programs of the Masons of California. These types of “planned gifts” are the simplest and most impactful way to ensure our programs reach as many vulnerable brothers, wives, widows, and children in our communities as possible – today and well into the future.

Freemasonry in California has thrived for 174 years because of the dedicated leadership and generous support of the hundreds of thousands of members who have knelt at the altar and worn the apron. Today, our Masonic Homes campuses and countless Masonic charities thrive because of the forward-thinking masons from previous generations who included our charities in their estate plans.

If you do not have an estate plan, we urge you to create one today. You and your family deserve to have peace of mind that your assets are protected, and your loved ones are taken care of. If you already have an estate plan, please consider naming the Masonic Foundation as a remainder beneficiary of your estate.

We hope that either way, you will make a charitable provision in your plan that honors the obligation each of us took at the altar.

Now is a good time to plan for the future and create your own legacy.

Become a member of the Cornerstone Society today!